

The Treasury

Budget 2024 Information Release

September 2024

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- [1] 6(a) - to avoid prejudice to the security or defence of New Zealand or the international relations of the government
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- [25] 9(2)(b)(ii) - to protect the commercial position of the person who supplied the information or who is the subject of the information
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- [31] 9(2)(f)(ii) - to maintain the current constitutional conventions protecting collective and individual ministerial responsibility
- [33] 9(2)(f)(iv) - to maintain the current constitutional conventions protecting the confidentiality of advice tendered by ministers and officials
- [34] 9(2)(g)(i) - to maintain the effective conduct of public affairs through the free and frank expression of opinions
- [35] 9(2)(g)(ii) - to maintain the effective conduct of public affairs through protecting ministers, members of government organisations, officers and employees from improper pressure or harassment;
- [36] 9(2)(h) - to maintain legal professional privilege
- [37] 9(2)(i) - to enable the Crown to carry out commercial activities without disadvantage or prejudice
- [38] 9(2)(j) - to enable the Crown to negotiate without disadvantage or prejudice
- [39] 9(2)(k) - to prevent the disclosure of official information for improper gain or improper advantage
- [40] 18(c)(i) - that the making available of the information requested would be contrary to the provisions of a specified enactment

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From: [Jean Le Roux \[TSY\]](#)
To: [Kerryn McIntosh-Watt](#); [Maraina Hak](#); [Paul Young](#); [Robert O'Hara \[TSY\]](#); [Claire McLellan \[TSY\]](#); [Laura Browne \[TSY\]](#); [Michael Eglinton \[TSY\]](#); [^IRD: David Carrigan](#)
Cc: [^Parliament: Melissa Siegel](#); [Lonnie Liu](#); [Claire Hubert \[TSY\]](#)
Subject: Actions from our meeting
Date: Tuesday, 19 December 2023 4:14:15 pm
Attachments: [image001.png](#)

Hi all

Thanks again for the conversation just now. Those are the actions I took but please feel free to amend as needed. I will draft the outcome of those in a nicer document tomorrow morning

- [33]
-
- [33]
- [33]
- Couple of points on convo with payroll providers – not possible to include tax offset from 1 July. Options include moving without offset on 1 July or have offset retrospectively applied (or defer the whole thing but assume politically unpalatable). **Paul**
- Points to raise and frame, any questions for the Minister.
 - We have run our model on the Act proposal – use Mike’s email to explain key assumption
 - Keen to understand key assumptions from your model (list our questions for Minister Seymour - **Mike/ Laura**)
 - We understand quantum of National plan is a bottom line, have therefore worked on a proposal meeting your priorities while fitting the overall fiscal envelope of National plan
 - We could model tweaks to those to attempt to better accommodate your priorities

Thanks again!

Cheers

Jean



Jean Le Roux
Pou Whakahaere, Rautaki Taake (Manager, Tax Strategy)
Te Tai Ōhanga – The Treasury
[35]

-----Original Appointment-----

From: Jean Le Roux [TSY]

Sent: Tuesday, 19 December 2023 9:21 am

To: Jean Le Roux [TSY]; Kerryn McIntosh-Watt; Maraina Hak; Paul Young; Robert O'Hara [TSY]; Claire McLellan [TSY]; Laura Browne [TSY]; Michael Eglinton [TSY]

Cc: Melissa Siegel; Lonnie Liu; Claire Hubert [TSY]

Subject: Prep - Meeting with Minister Seymour to discuss PIT

When: Tuesday, 19 December 2023 3:00 pm-4:00 pm (UTC+12:00) Auckland, Wellington.

Where: +TSY 3.34 Poutama -16 -MS Teams (EXT)

Hi all

This meeting is to prep for the meeting with Minister Seymour tomorrow midday.

Please feel free to invite other people (David?) or to not come if you don't think you need to be there.

Many thanks

Jean

From: Kerryn McIntosh-Watt <Kerryn.McIntosh-Watt@ird.govt.nz>

Sent: Monday, 18 December 2023 4:12 pm

To: Jean Le Roux [TSY] <Jean.LeRoux@treasury.govt.nz>; ^IRD: David Carrigan <David.carrigan@ird.govt.nz>; ^IRD: Emma Grigg <Emma.Grigg@ird.govt.nz>; ^IRD: Paul Kilford <Paul.Kilford@Ird.govt.nz>

Cc: ^Parliament: Melissa Siegel <Melissa.Siegel@parliament.govt.nz>; Tim Hampton [TSY] <Tim.Hampton@treasury.govt.nz>; Lonnie Liu <Lonnie.Liu@parliament.govt.nz>; Maraina Hak <Maraina.Hak@ird.govt.nz>; Paul Young <Paul.Young@ird.govt.nz>

Subject: Re: Meeting with Minister Seymour to discuss PIT

Hi Jean

I have spoken to David about this. We will likely send two people to the meeting with Minister Seymour - Paul and most likely David.

I have also spoken with Lonnie and he is waiting to get some time with the MoR's political advisor to discuss this proposed meeting. I will come back to you when I hear further on this.

Agree that a pre-meeting tomorrow would be a good idea.

I have all cc'ed your email to Maraina and Paul.

Cheers
Kerryn

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From: Jean Le Roux [TSY] <Jean.LeRoux@treasury.govt.nz>
Sent: Monday, December 18, 2023 3:51 PM
To: David Carrigan <David.carrigan@ird.govt.nz>; Emma Grigg <Emma.Grigg@ird.govt.nz>;
Kerryn McIntosh-Watt <Kerryn.McIntosh-Watt@ird.govt.nz>; Paul Kilford
<Paul.Kilford@Ird.govt.nz>
Cc: ^Parliament: Melissa Siegel <Melissa.Siegel@parliament.govt.nz>; Tim Hampton [TSY]
<Tim.Hampton@treasury.govt.nz>; Lonnie Liu <Lonnie.Liu@parliament.govt.nz>
Subject: Meeting with Minister Seymour to discuss PIT

Kia ora IR colleagues

I got a call this morning from Minister Seymour's Treasury secondee informing me that the Minister had requested to meet with Paul Young and me to discuss the PIT report and in particular how our assumptions compare to those of ACT alternative Budget (our names were on the advice contact section). The meeting is scheduled for Wednesday at 12:30 in the Minister's office in the Beehive. I understand this is prior to a joint meeting with MoF and MoR later in the week.

I am not sure whether this information has been passed to IR so flagging in just in case.

FYI – at this point in time, we intend to have Treasury represented by James Beard, Robbie O'Hara in my team and me.

It might be good to touch base tomorrow to discuss key lines and approach for the meeting.

Happy to chat

Cheers

Jean



Jean Le Roux
Pou Whakahaere, Rautaki Taake (Manager, Tax Strategy)
Te Tai Ōhanga – The Treasury

[35]

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