The Treasury

Budget 2024 Information Release

September 2024

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From: Jean Le Roux [TSY]

To: ^Parliament: Emma Grigg

Cc: Claire Hubert [TSY]; Robert O"Hara [TSY]; Michael Eglinton [TSY]; Laura Browne [TSY]; Claire McLellan

[TSY]

Subject: RE: PIT - reverse commissioning **Date:** Monday, 4 March 2024 2:34:01 pm

Hi Emma

On your two points raised below:

*re. FamilyBoost, we will include in the report a couple of statements describing FamilyBoost and who will benefit

*re. new scenarios suggested late in the piece, officials would need a total of **5 working days** to deliver a report to Minister(s) including final costings, distributionals etc... To produce distributionals and final costings on a pre-existing scaled scenario (i.e. included in previous advice) ,we would need **4 working days**.

Hope this helps

Cheers

Jean

From: Emma Grigg < Emma. Grigg@parliament.govt.nz>

Sent: Thursday, February 29, 2024 9:00 AM

To: Jean Le Roux [TSY] < Jean.LeRoux@treasury.govt.nz>

Cc: Claire Hubert [TSY] <Claire.Hubert@treasury.govt.nz>; Robert O'Hara [TSY]

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Claire McLellan [TSY] < Claire. McLellan@treasury.govt.nz>

Subject: RE: PIT - reverse commissioning

Thanks Jean,

Talked to Grant last night and we are both fine with the plan you have set out. I think for BM2 we will need to have something alongside to explain FamilyBoost and who will benefit – we can discuss this.

On BM3 we might obviously anticipate that there will be different scenarios to consider and there will be a need to look at the distributional analysis for these scenarios – it would be good to talk about how we manage this.

Emma

From: Jean Le Roux [TSY] < <u>Jean.LeRoux@treasury.govt.nz</u>>

Sent: Wednesday, February 28, 2024 4:53 PM

To: Emma Grigg < Emma.Grigg@parliament.govt.nz >

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Claire McLellan [TSY] <Claire.McLellan@treasury.govt.nz>

Subject: PIT - reverse commissioning

Hi Emma

Following our conversations yesterday and earlier today, please find below the resulting reverse commissioning for PIT. I am keen to ensure we get this right before committing the troops to crack on.

MoF has asked for distributional impacts across the whole National tax package, this includes:

- Personal income tax changes
- IETC
- IWTC (rate increase only, [33]
- [33]
- Family Boost

We can provide distributional analysis of the package:

- *excepting Family Boost* ahead of BM2 on 11 March (so this analysis would come to you Friday 8 March)
- *including Family Boost* during the week of 18 march (i.e. prior to BM3 on 25 March)

Our analysis would include distribution across the whole package. We can also look at the impact on households with children. We also plan to include the distribution for each individual part of the package, gender analysis, fiscals, and implementation constraints.

We agreed the advice would go to MoF (to support her for Budget Ministers meeting) but not to the other Budget Ministers.

I look forward to hearing back from you

Many thanks

Jean

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